



Date: 22nd December 2015

To
The Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Email: corp.relations@bseindia.com

Company Name: APG Intelli Homes Private Limited
Script Code of Debt: 951648

Dear Sir,

Sub: Half Yearly Communication to Exchange for the period ended 30th September, 2015

In compliance of the requirements of Clause 6 and 27 of the Simplified Listing Agreement for Debt Securities in respect of Partly Paid up Rated Listed Secured Non-Convertible Debentures of Face Value of INR 10,000,000 each aggregating to Rs. 720 Crores of Face Value of which INR 115.10 crore has already been drawn down, we are giving below the following information as on 30th September 2015:

1. Credit Rating of the Debentures: [ICRA]BB+(SO) (Stable)
2. Asset Cover available: 1.2322x.
3. Debt-Equity Ratio: (47.48)
4. Previous due date for the payment of interest and whether the same has been paid or not: Not Applicable (Interest Payment not yet due)
5. Previous due date for the payment of principal and whether the same has been paid or not: Not Applicable (Principal Payment not yet due)
6. Next due date for the payment of interest: As per Clause 7 of Schedule I of Debenture Trust Deed, no Interest shall accrue or be due or payable until the First Proceeds Date as described in Debenture Trust Deed
7. Next due date for the payment of principal: As per Clause 8 of Schedule I of Debenture Trust Deed, any repayment of principal will happen post payment of Default Interest, Deferred Interest and Accrued Interest. Payment of interest will trigger on First Proceeds Date.

You are requested to kindly take the same on record

Yours truly,

For APG Intelli Homes Private Limited

(S N Mallanna, DIN 06532761)
Director



For IL&FS Trust Company Limited

[Signature]
Authorized Signatory



Disclaimer: The above HYC has been signed by the Debenture Trustee based on information / certification provided by the Issuer Company

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